

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:)
LEHMAN BROTHERS HOLDINGS INC., *et al.*,) Chapter 11
Debtors) Case No. 08-13555 (JMP)
)
) (Jointly Administered)
-----X

TRANSFER OF CLAIM FOR SECURITY

CLAIMS HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(4), Fed. R. Bankr. P., of the transfer for security, of the claims referenced in this evidence and notice.

CVF Lux Securities Trading S.à r.L
Name of Transferee

Name and Address where notices to transferee should be sent:

CVF Lux Securities Trading S.à r.L
c/o Carval Investors LLC
9320 Excelsior Boulevard
Hopkins, Minnesota 55343
Attn: Teri Salberg
(952) 984-3416

CVF Lux Finco, LLC
Name of Transferor

Case No. See attached Evidence of Transfer
Court Claim # (if known): See attached Evidence of Transfer

Amount of Claim Transferred for Security:
See attached Evidence of Transfer

Date Claim Filed: See attached Evidence of Transfer

Debtor: See attached Evidence of Transfer

With a copies to:

Credit Suisse
11 Madison Avenue
New York, NY 10010
Attn: William Doyle
(212) 325-3571

Andrews Kurth LLP
450 Lexington Avenue
New York, NY 10017
Attn: David Hoyt
(212) 850-2872

Schedule of Claims

EVIDENCE OF
TRANSFER OF CLAIM FOR SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, CVF LUX FINCO, LLC (“Finco”) hereby unconditionally and irrevocably grants a first priority security interest to CVF LUX SECURITIES TRADING S.À R.L (“Trading”) in all of its right, title, interest, claims and causes of action in and to, or arising under or in connection with, its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) listed below against each Debtor listed below (collectively, the “Debtor”), each a debtor in the Case No. listed below pending in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”), and the relevant portion of any and all proofs of claim as listed below held by Finco with the Bankruptcy Court in respect of the foregoing claim.

Court Claim # (if known):	Amount of Claim Transferred for Security	Date Claim Filed:	Debtor	Case No.
28161	\$2,772,294.88	9/22/09	Lehman Brothers Holdings Inc.	08-13555
28160	\$2,716,782.05	9/22/09	Lehman Brothers OTC Derivatives Inc.	08-13893
28163	\$1,403,713.17	9/22/09	Lehman Brothers Holdings Inc.	08-13555
28162	1,375,605.01	9/22/09	Lehman Brothers OTC Derivatives Inc.	08-13893
28165	\$855,827.53	9/22/09	Lehman Brothers Holdings Inc.	08-13555
28164	\$831,721.41	9/22/09	Lehman Brothers OTC Derivatives Inc.	08-13893
67079 (amending claim 22119, filed on 9/21/09)	\$20,000,000.00	9/21/10	Lehman Brothers Holdings Inc.	08-13555
67080	\$20,000,000.00	9/21/10	Lehman Commercial Paper Inc.	08-13900
14727	\$2,250,000.00	9/17/09	Lehman Brothers Special Financing Inc.	08-13888
20149	\$37,115,340.22	9/21/09	Lehman Brothers Special Financing Inc.	08-13888

20121	\$37,116,048.54	9/21/09	Lehman Brothers Holdings Inc.	08-13555
66653 (amending claim 14213, filed on 9/16/09)	\$10,000,000.00	5/20/10	Lehman Brothers Special Financing Inc.	08-13888
66655 (amending claim 14212, filed on 9/16/09)	\$10,000,000.00	5/20/10	Lehman Brothers Holdings Inc.	08-13555
26213	\$1,446,732.83	9/21/09	Lehman Brothers Holdings Inc.	08-13555
26214	\$1,446,732.83	9/21/09	Lehman Brothers Special Financing Inc.	08-13888
26215	\$310,574.74	9/21/09	Lehman Brothers Holdings Inc.	08-13555
26216	\$310,574.74	9/21/09	Lehman Brothers Special Financing Inc.	08-13888
26220	\$605,095.20	9/21/09	Lehman Brothers Holdings Inc.	08-13555
26218	\$605,095.20	9/21/09	Lehman Brothers Special Financing Inc.	08-13888
26217	\$1,180,207.87	9/21/09	Lehman Brothers Holdings Inc.	08-13555
26219	\$1,180,207.87	9/21/09	Lehman Brothers Special Financing Inc.	08-13888
26211	\$598,698.66	9/21/09	Lehman Brothers Holdings Inc.	08-13555
26212	\$598,698.66	9/21/09	Lehman Brothers Special Financing Inc.	08-13888
27975	\$1,138,300.01	9/22/09	Lehman Brothers Holdings Inc.	08-13555
27976	\$1,138,300.01	9/22/09	Lehman Brothers Special Financing Inc.	08-13888
66800 (amending claim 27943, filed on 9/22/09)	\$4,000,000.00	6/7/10	Lehman Brothers Special Financing Inc.	08-13888
66799 (amending claim 27942, filed on 9/22/09)	\$4,000,000.00	6/7/10	Lehman Brothers Holdings Inc.	08-13555
33172	\$3,737,547.10	9/22/09	Lehman Brothers Holdings Inc.	08-13555
33171	\$3,737,547.10	9/22/09	Lehman Brothers Special Financing Inc.	08-13888
15922	\$9,662,500.00	9/17/09	Lehman Brothers Holdings Inc.	08-13555
15921	\$9,662,500.00	9/17/09	Lehman Brothers Special Financing Inc.	08-13888

28103	\$12,500,000.00	9/22/09	Lehman Brothers Holdings Inc.	08-13555
28099	\$12,500,000.00	9/22/09	Lehman Brothers Special Financing Inc.	08-13888
13939	\$37,000,000.00	9/16/09	Lehman Brothers Special Financing Inc.	08-13888
13940	\$37,000,000.00	9/16/09	Lehman Brothers Holdings Inc.	08-13555

Finco hereby directs the Debtor and the Bankruptcy Court to make all payments or distributions of money or property in respect of the claim to the following account:

Wire Instructions:

Citibank N.A., N.Y.
ABA 021 000 089
A/C Credit Suisse Securities (USA) LLC, N.Y.
A/C 4080 4003
F/F/C 70Y6Y0 CVF Lux Finco, LLC

Finco hereby waives any objection to the transfer of the claim for security to Trading on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed
this 9th day of January, 2013.

CVF LUX FINCO, LLC

By: Carval Investors, LLC
Its attorney-in-fact

By: Tiffy R
Name:
Title:

Tiffany Parr
Authorized Signer

CVF LUX SECURITIES TRADING S.À R.L

By: Carval Investors, LLC
Its attorney-in-fact

By: Tiffy R
Name:
Title:

Tiffany Parr
Authorized Signer